

# SHOPIFY MIGRATION CHECKLIST

Migrating your eCommerce store to Shopify can be a complex process, but having a well-structured checklist can help ensure a smooth transition. This comprehensive Shopify migration checklist will help you cover **all the essential aspects of the migration process.** 





### PRE-MIGRATION PLANNING

- Define your goals and objectives for the migration.
- Create a timeline with specific milestones and deadlines.
- Allocate a budget for the migration process.
- Identify the key stakeholders and assign responsibilities.
- Choose a migration method (e.g. manual, automated, or assisted).
- Backup your existing website and data.



### **DATA MIGRATION**

- Export product data, including descriptions, prices, and images.
- Export customer data, including contact information and order history.
- Export order data, including order status and payment information.
- Export blog posts, pages, and content.
- Export SEO data (meta tags, URLs, etc.).
- Ensure data accuracy and cleanliness to avoid issues during migration.



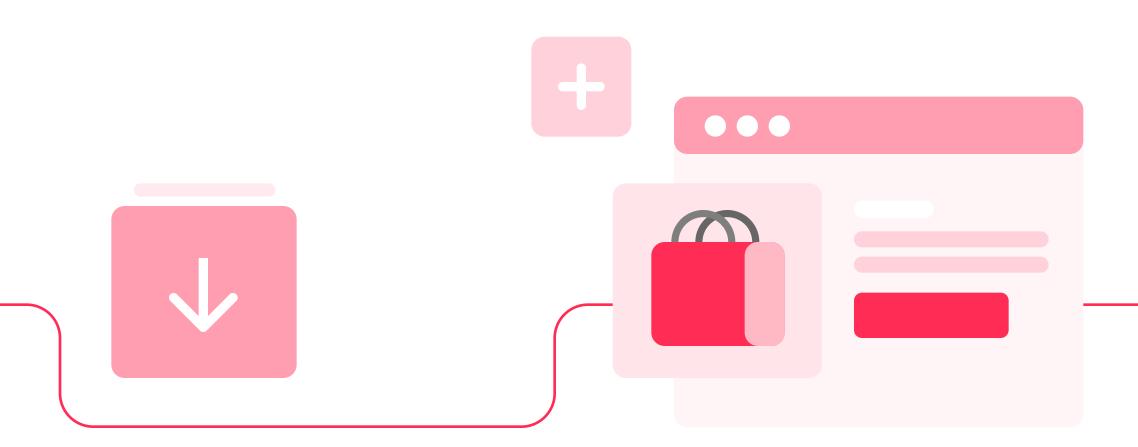
### THEME AND DESIGN

- Select a Shopify theme that fits your brand and needs.
- Customise the theme to match your branding (colours, fonts, logos, etc.).
- Test the responsiveness and compatibility of the theme across devices.
- Set up a custom domain if you're changing your website's URL.
- Implement any required design changes or improvements.



### PRODUCTS AND INVENTORY

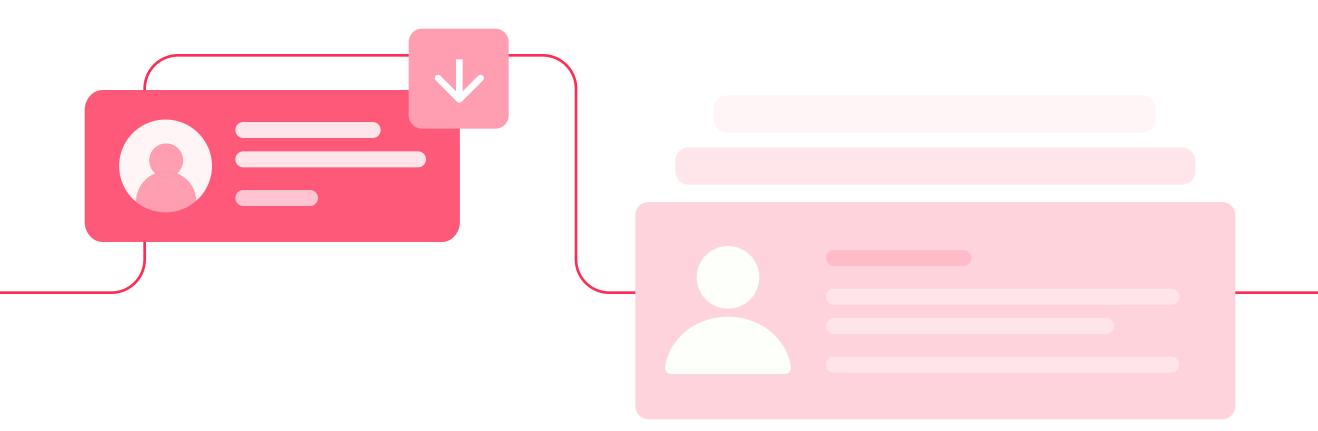
- Import product data into Shopify, ensuring product details are accurate.
- Set up product categories and collections.
- Configure inventory settings, including stock levels and alerts.
- Verify that product images and descriptions are correctly displayed.





### **CUSTOMER DATA**

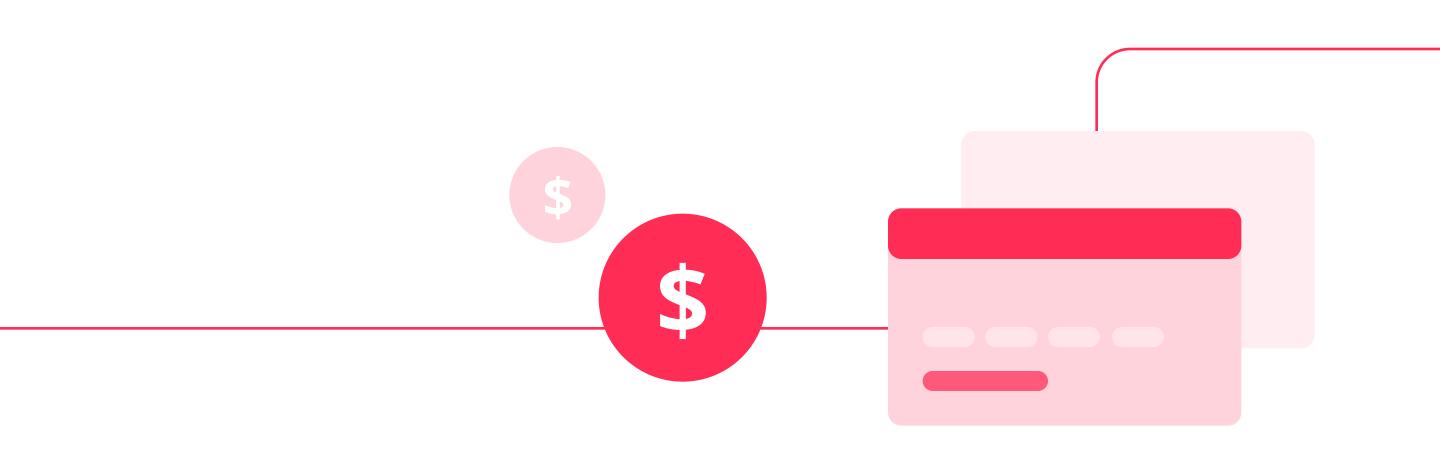
- Import customer data and ensure it's properly segmented.
- Configure customer accounts and password reset options.
- Notify existing customers about the migration and any necessary account changes.





### **ORDERS AND PAYMENTS**

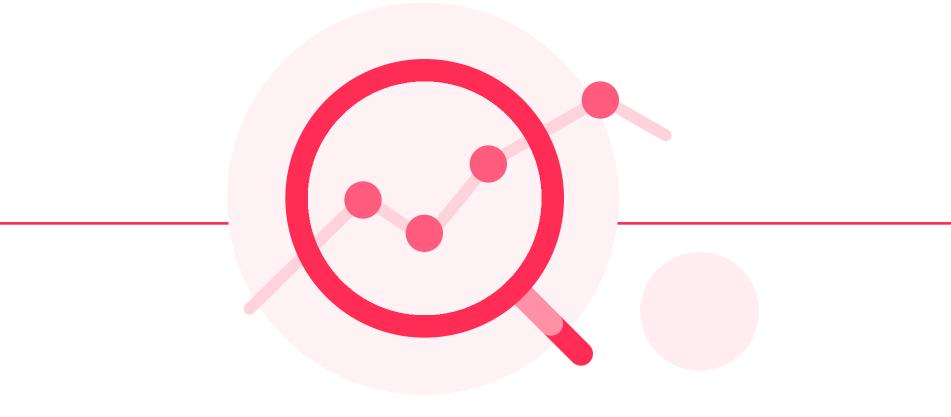
- Set up payment gateways and configure payment settings.
- Import historical order data, including order status and transaction history.
- Test the checkout process to ensure it's functioning correctly.
- Verify that tax and shipping settings are accurate.





### SEO AND URL REDIRECTS

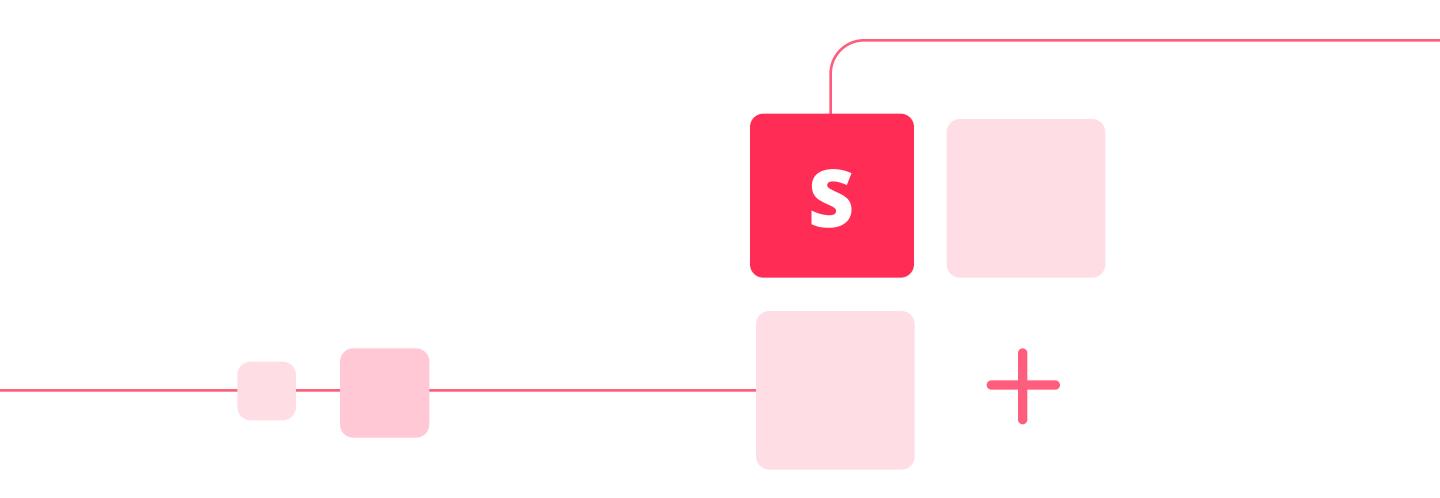
- Create 301 redirects for old URLs to new Shopify URLs.
- Update meta tags, descriptions, and other SEO elements.
- Submit updated sitemaps to search engines.
- Monitor SEO performance post-migration and address any issues.





### **APPS AND INTEGRATIONS**

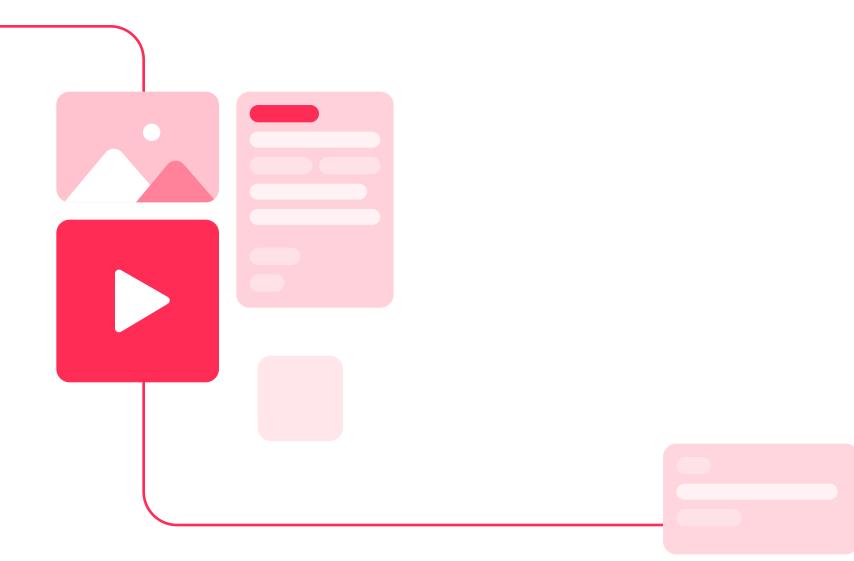
- Identify and install necessary Shopify apps for your store.
- Set up integrations with other tools (e.g., email marketing, analytics).
- Test and configure app functionality.





### **CONTENT AND MEDIA**

- Migrate blog posts, images, and other media content.
- Update internal and external links if necessary.
- Optimise images for Shopify's recommended sizes and formats.





# **TESTING AND QUALITY ASSURANCE**

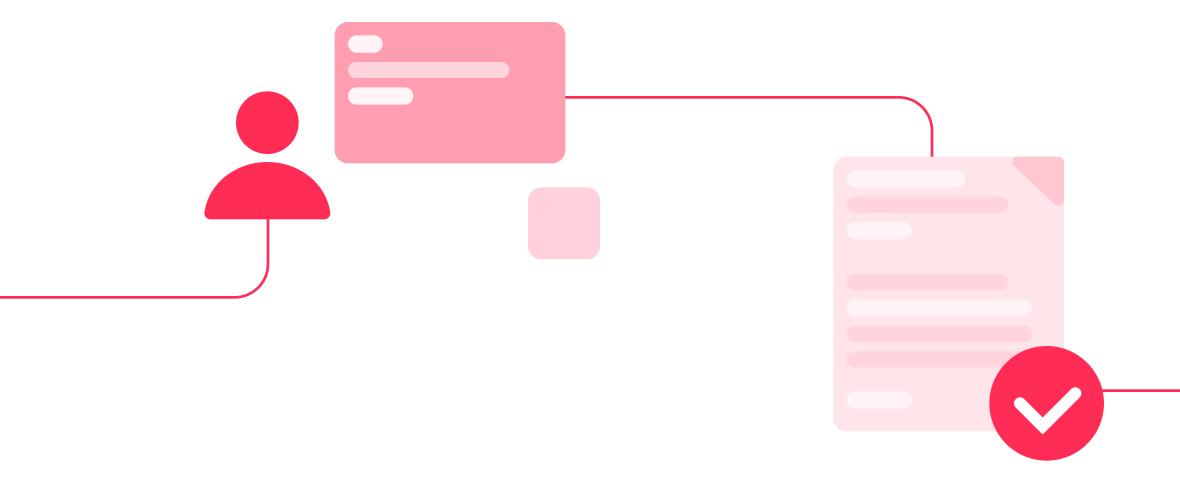
- Conduct thorough testing of your website's functionality.
- Test order placement, payment processing, and shipping.
- Check for broken links and missing content.
- Ensure that all forms and contact methods are working correctly.





### TRAINING AND DOCUMENTATION

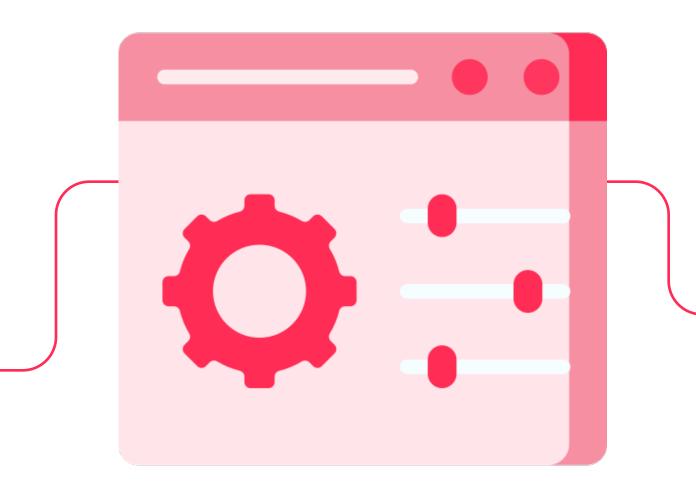
- Train your team members on using Shopify's admin panel.
- Document processes and procedures for future reference.
- Create a support plan for addressing customer inquiries during and after migration.





### **LAUNCH AND POST-MIGRATION**

- Announce the new website to your customers and provide clear instructions if needed.
- Monitor the website's performance, including site speed and user experience.
- Continuously optimise and improve your Shopify store based on customer feedback and analytics.





# FIND OUT HOW OUR SPECIALISTS CAN HELP MIGRATE YOUR STORE TO SHOPIFY

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